

TIGER TASMAN MINERALS LIMITED
(ACN 162 561 908)

THIRD SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Third Supplementary Prospectus**) which supplements and is intended to be read with the prospectus dated 9 September 2022 (**Prospectus**), Supplementary Prospectus dated 7 December 2022 (**First Supplementary Prospectus**) and Second Supplementary Prospectus dated 3 March 2023 (**Second Supplementary Prospectus**) issued by Tiger Tasman Minerals Limited (ACN 162 561 908) (**Company**).

This Third Supplementary Prospectus is dated 26 May 2023 and was lodged with ASIC on that date. ASIC, ASX and their respective officers take no responsibility for the contents of this Third Supplementary Prospectus.

This Third Supplementary Prospectus should be read together with the Prospectus, First Supplementary Prospectus and Second Supplementary Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Third Supplementary Prospectus. If there is a conflict between the Prospectus and this Third Supplementary Prospectus, this Third Supplementary Prospectus will prevail.

This Third Supplementary Prospectus will be issued with the Prospectus, First Supplementary Prospectus and Second Supplementary Prospectus as an electronic prospectus and may be accessed on the Company's website at <https://www.tigertasman.com/>.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

1. WITHDRAWAL OF OFFER

The Directors of the Company have resolved to withdraw the Offers as set out in the Prospectus (as supplemented by the First Supplementary Prospectus and Second Supplementary Prospectus).

This Third Supplementary Prospectus formally withdraws the Offers and confirms that the expiry date of the Prospectus (as supplemented by the First Supplementary Prospectus and Second Supplementary Prospectus) is brought forward to the date of this Third Supplementary Prospectus.

The Company advises that the Offers is now closed and that the timetable for the Offers is no longer in effect.

The Company confirms that no Securities have been or will be issued pursuant to the Offers. The Company will not be accepting any further application forms under the Prospectus (as supplemented by the First Supplementary Prospectus and Second Supplementary Prospectus) (**Application Forms**) and all Application Forms received to the date of this Third Supplementary Prospectus will not be processed.

All application monies received by the Company pursuant to the Offers will be refunded (without interest) by either cheque or electronic funds transfer within one (1) week from the date of this Third Supplementary Prospectus.

The Board thanks those investors who applied for Securities pursuant to the Offers.

2. CONSENTS

The Company confirms that as at the date of this Third Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

3. DIRECTORS' AUTHORISATION

This Third Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Third Supplementary Prospectus with the ASIC.



Richard Beazley
Non-Executive Chairman
For and on behalf of Tiger Tasman Minerals Limited